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Company In Depth Fundamentals - Profile

Ticker: [BAY US EQUITY](#)

eBay Inc (NASDAQ GS: EBAY, Currency: USD)

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Website	www.ebayinc.com
Number of Employees	12,700
Ticker:	EBAY US

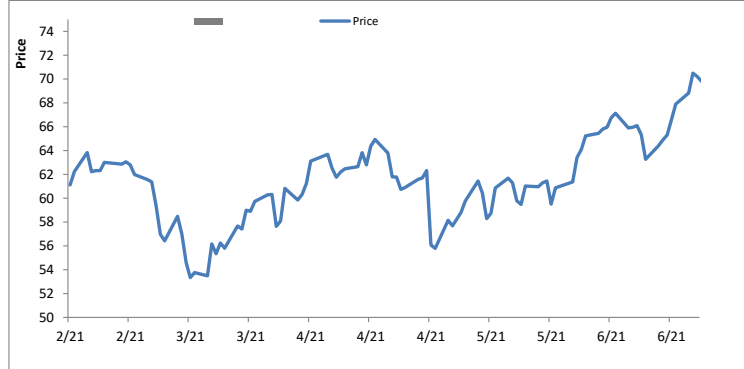
2065 Hamilton Avenue San Jose, CA 95125 United States
Phone : 1-408-376-7400
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Price: **59.84** +2.65 #|VALOR!

FECHA: 30/06/2021

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	59.88	Market Cap (MM)	37,485.1
Open	57.34	Shares Out. (MM)	626.0
Previous Close	57.19	Float %	96.1%
Change	-1.35	Shares sold short (MM)	23,726,377.0
Change %	-2.31	Dividend Yield %	1.2
Day High/Day Low	60.3 / 57.3	Diluted EPS Excl. XO	4.0
52 Wk High/52 Wk low	81.2 / 51.5	P / Diluted EPS Before XO	21.4
Volume (MM)	8.92	Beta	1.08
Avg. Vol - 3 mo (MM)	7.17		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	11,060.0	Cash & ST Invest.	4,112
EBIT - LTM	2,913.0	Total Assets	19,310.0
EBITDA - LTM	3,437.0	Total Debt	8,315.0
Net Income - LTM	12,484.0	Total Liabilities	15,749.0
Total Enterprise Value	41,035	Total Equity	3,561.0
TEV/ Total Revenue	4.3 x	Cash from Operations - LTM	3,122.0
TEV/ EBITDA	13.9 x	Cash From Investing - LTM	1,092.0
		Cash from Financing -LTM	-3,712.0



Company Notes	
2015 Q4	2013 Q3
2014 Q4 restated segmentation GEO data is not available. T GAAP Net Income Includes: (in millions, pre-tax) original segmentation data has been copied to the restated period	A gain of \$75.000 from Sale of Investments
2015 Q2	2013 Q2
GAAP Net Income includes: (in millions): a pre-tax gain of \$160.000 from Realized Investments a pre-tax loss of \$215.000 from Restructuring Charges an after-tax loss of \$599.000 from Discontinued Operations	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$5.000 from Sale of Investments
2015 Q1	2013 Q1
GAAP Net Income includes: (in millions, pre-tax): a loss of \$206.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$4.000 from Restructuring
2014 Q1	2012 A1
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$3,039.000 from Other One Time Items	GAAP Net Income includes: (in millions, pre-tax): a gain of \$118.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 A1	2012 Q4
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$6.000 from Restructuring A gain of \$80.000 from Sale of Investment	GAAP Net Income includes: (in millions, pre-tax): a gain of \$1.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 Q4	2012 Q3
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$2.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2.000 from Sale of Business
	2012 Q2
	GAAP Net Income includes: (in millions, pre-tax):

Key Board Members		
Name	Title	Organization
Robert Holmes Swan "Bob"	Operating Partner:Growth Fund	Andressen Horowitz
Bonnie S Hammer	Board Member	Ebay Inc
	Chairman:Nbcuniversal Content S	Nbc Universal Media Llc
	Board Member	lac/interactivecorp
	Board Member	Ebay Inc
	Board Member	Sundance Channel
	Board Member	A&E Television Networks
Paul S Pressler	Chairman	Ebay Inc
	Board Member	Mod Super Fast Pizza Holdings
	Board Member	Wilsonart International Inc
	Board Member	Big Brothers Big Sisters
Diana Farrell	Pres & Ceo:Jpmorgan Chase Instit	Jpmorgan Chase & Co
	Board Member	Ebay Inc
	Trustee	Urban Inst
	Trustee	Wesleyan University
Anthony J Bates "Tony"	Chief Executive Officer	Genesys Telecomm Labs Inc
	Board Member	Carbon Black Inc
	Board Member	Netskope Inc
	Board Member	Vmware Inc
	Board Member	Ebay Inc
Matthew J Murphy "Matt"	President/Ceo	Marvell Technology Inc
	Board Member	Ebay Inc
	Board Member	Semiconductor Industry Associa
Perry Marques Traquina	Board Member	Allstate Corp
	Board Member	Allstate Insurance Co
	Board Member	Morgan Stanley
	Board Member	Ebay Inc
	Trustee	Brandeis University
Adriane M Brown	Mng Partner/Venture Partner	Flying Fish Management Llc

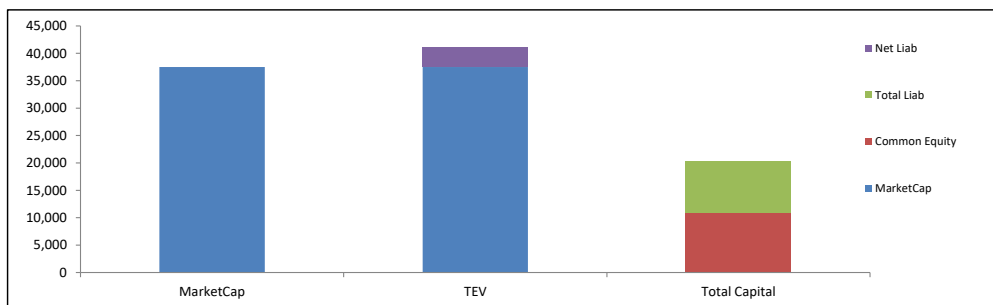
Ticker: **ebay US EQUITY**
 Period Type: **Annuals**

eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

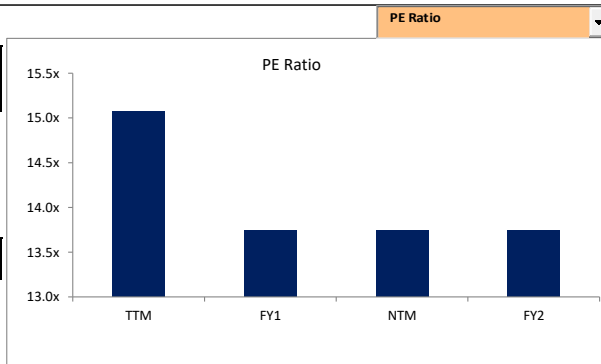
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	30/09/2021	LTM	30/09/2021	31/12/2021	Estimates	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	8,790.0	8,592.0	9,298.0	9,927.0	10,746.0	8,636.0	10,271.0	11,060.0	2,608.1	2,608.1	2,608.1	2,608.1
<i>Growth Over Prior Year</i>	(45.2%)	(2.3%)	8.2%	6.8%	8.3%	(19.6%)	18.9%	23.4%	(9.1%)	(9.1%)	(9.1%)	(9.1%)
Gross Profit	7,127.0	6,821.0	7,294.0	7,706.0	8,364.0	6,500.0	7,798.0	8,145.0	--	--	--	--
<i>Margin %</i>	81.1%	79.4%	78.4%	77.6%	77.8%	75.3%	75.9%	73.6%	--	--	--	--
EBITDA	3,158.0	2,884.0	3,007.0	2,940.0	2,918.0	2,490.0	3,506.0	3,437.0	929.7	929.7	929.7	929.7
<i>Margin %</i>	35.9%	33.6%	32.3%	29.6%	27.2%	28.8%	34.1%	31.1%	35.6%	35.6%	35.6%	35.6%
EBIT	2,476.0	2,197.0	2,325.0	2,264.0	2,222.0	1,861.0	2,711.0	2,913.0	775.4	775.4	775.4	775.4
<i>Margin %</i>	28.2%	25.6%	25.0%	22.8%	20.7%	21.5%	26.4%	26.3%	29.7%	29.7%	29.7%	29.7%
Earnings from Cont. Ops.	(865.0)	1,947.0	7,285.0	(1,013.0)	2,528.0	1,516.0	2,542.0	1,927.0	--	--	--	--
<i>Margin %</i>	(9.8%)	22.7%	78.4%	(10.2%)	23.5%	17.6%	24.7%	17.4%	--	--	--	--
Net Income	46.0	1,725.0	7,266.0	(1,017.0)	2,530.0	1,786.0	5,667.0	12,484.0	600.8	600.8	600.8	600.8
<i>Margin %</i>	0.5%	20.1%	78.1%	(10.2%)	23.5%	20.7%	55.2%	112.9%	23.0%	23.0%	23.0%	23.0%
Diluted EPS Excl. Extra Items	(0.7)	1.6	6.4	(1.0)	2.6	1.8	3.5	2.8	1.0	1.0	1.0	1.0
<i>Growth Over Prior Year</i>	--	--	298.1%	--	--	(30.6%)	100.0%	(6.0%)	15.2%	15.2%	15.2%	15.2%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	59.89
Shares Out.	626.00
Market Capitalization (USD)	37,491.37
- Cash & Short Term Investments	5,762.00
+ Total Debt	9,306.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	41,035.37
Book Value of Common Equity	10,945.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	9,306.00
= Total Capital	20,251.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2021	30/09/2021	30/09/2021	30/09/2021	30/09/2021
TEV/Total Revenue	3.8x	4.3x	--	--	--
TEV/EBITDA	11.0x	13.9x	--	--	--
TEV/EBIT	14.2x	16.4x	--	--	--
P/Diluted EPS Before Extra	14.2x	24.9x	--	--	--
P/BV	9.7x	4.0x	4.4x	4.4x	4.4x
Price/Tang BV	--	6.5x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	15.1x	13.7x	13.7x	13.7x
TEV / EBITDA	13.9x	0.0x	0.0x	0.0x
Price / CF	13.0x	13.0x	13.0x	13.0x
Price / Book	3.5x	4.4x	4.4x	4.4x
Dividend Yield	1.2x	1.2x	1.2x	1.2x



Ticker:	ebay US EQUITY
Period Type	Annuals

ebay US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Income Statement	31/12/2010	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
Income Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	9,156.00	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	8,636.00	10,271.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	9,156.00	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	8,636.00	10,271.00
Cost Of Goods Sold	2,564.00	3,461.00	4,216.00	5,036.00	1,663.00	1,771.00	2,004.00	2,221.00	2,382.00	2,136.00	2,473.00
Gross Profit	6,592.00	8,191.00	9,856.00	11,011.00	7,127.00	6,821.00	7,294.00	7,706.00	8,364.00	6,500.00	7,798.00
Selling General & Admin Exp.	3,440.00	4,316.00	5,060.00	5,554.00	3,593.00	3,660.00	3,821.00	4,180.00	4,808.00	3,663.00	4,000.00
R & D Exp.	908.00	1,235.00	1,573.00	1,768.00	983.00	923.00	1,114.00	1,224.00	1,285.00	976.00	1,087.00
Depreciation & Amort.	190.00	267.00	335.00	318.00	75.00	41.00	34.00	38.00	49.00	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	4,538.00	5,818.00	6,968.00	7,640.00	4,651.00	4,624.00	4,969.00	5,442.00	6,142.00	4,639.00	5,087.00
Operating Income	2,054.00	2,373.00	2,888.00	3,371.00	2,476.00	2,197.00	2,325.00	2,264.00	2,222.00	1,861.00	2,711.00
Interest Expense	4.00	25.00	63.00	100.00	109.00	144.00	225.00	292.00	326.00	311.00	305.00
Interest Income	86.00	111.00	134.00	111.00	125.00	97.00	125.00	177.00	176.00	120.00	39.00
Net Interest Exp.	(82.00)	(86.00)	(71.00)	(11.00)	(16.00)	47.00	100.00	115.00	150.00	191.00	266.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	38.00	(1,629.00)	(7.00)	(84.00)	(23.00)	(256.00)	(1,426.00)	41.00	(646.00)	(79.00)	(975.00)
EBT Excl. Unusual Items	2,098.00	4,088.00	2,966.00	3,466.00	2,515.00	2,406.00	3,651.00	2,108.00	2,718.00	1,749.00	3,420.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	178.00	(118.00)	-	-	-	-	(167.00)	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	(356.00)	236.00	-	-	-	-	334.00	-	-	-
EBT Incl. Unusual Items	2,098.00	3,910.00	3,084.00	3,466.00	2,515.00	2,406.00	3,651.00	2,275.00	2,718.00	1,749.00	3,420.00
Income Tax Expense	297.00	681.00	475.00	610.00	3,380.00	459.00	(3,634.00)	3,288.00	190.00	233.00	878.00
Earnings from Cont. Ops.	1,801.00	3,229.00	2,609.00	2,856.00	(865.00)	1,947.00	7,285.00	(1,013.00)	2,528.00	1,516.00	2,542.00
Extraord. Item & Account. Change	-	-	-	-	(911.00)	222.00	19.00	4.00	(2.00)	(270.00)	(3,125.00)
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	1,801.00	3,229.00	2,609.00	2,856.00	46.00	1,725.00	7,266.00	(1,017.00)	2,530.00	1,786.00	5,667.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	1,801.00	3,229.00	2,609.00	2,856.00	46.00	1,725.00	7,266.00	(1,017.00)	2,530.00	1,786.00	5,667.00
Abnormal Losses (Gains)	16.69	(1,423.40)	(87.00)	(77.00)	7.00	(67.00)	(1,385.00)	(126.00)	(472.00)	207.00	(427.00)
Tax Effect on Abnormal Items	(2.33)	55.92	34.39	20.14	3,039.54	22.25	(4,028.40)	2,459.62	(372.88)	(30.33)	209.84
NI to Common Excl. Extra Items	1,815.36	1,861.52	2,556.39	2,799.14	3,092.54	1,680.25	1,852.60	1,316.62	1,685.12	1,962.67	5,449.84
Per Share Items											
Basic EPS	1.38	2.50	2.02	2.20	0.04	1.43	6.41	(0.95)	2.58	2.10	7.98
Basic EPS Excl. Extra Items	1.38	2.50	2.02	2.20	(0.69)	1.61	6.43	(0.95)	2.58	1.79	3.58
Weighted Avg. Basic Shares Out.	1,306.00	1,293.00	1,292.00	1,295.00	1,251.00	1,208.00	1,133.00	1,064.00	980.00	849.00	710.00
Diluted EPS	1.36	2.46	1.99	2.18	0.04	1.42	6.35	(0.95)	2.55	2.09	7.89
Diluted EPS Excl. Extra Items	1.36	2.46	1.99	2.18	(0.69)	1.60	6.37	(0.95)	2.55	1.77	3.54
Weighted Avg. Diluted Shares Out.	1,327.00	1,313.00	1,313.00	1,313.00	1,251.00	1,220.00	1,144.00	1,064.00	991.00	856.00	718.00
Normalized Basic EPS	1.52	1.92	1.95	2.14	1.76	1.57	1.64	1.40	1.59	2.20	3.32
Normalized Diluted EPS	1.37	1.42	1.95	2.14	1.74	1.56	1.64	1.24	1.70	1.98	3.24
Dividends per Share	-	-	-	-	-	-	-	-	-	0.56	0.64
Payout Ratio %	-	-	-	-	-	-	-	-	-	31.36	17.88
Supplemental Items											
EBITA	2,308.00	2,710.00	3,321.00	3,795.00	2,599.00	2,270.00	2,402.00	2,328.00	2,292.00	1,896.00	2,925.00
EBIT	2,054.00	2,373.00	2,888.00	3,371.00	2,476.00	2,197.00	2,325.00	2,264.00	2,222.00	1,861.00	2,711.00
As Reported Total Revenue*	9,156.00	11,652.00	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	8,636.00	10,271.00
Effective Tax Rate %	14.16	17.42	15.40	17.60	134.39	19.08	-	144.53	6.99	13.32	25.67
Normalized Net Income	1,815.36	1,861.52	2,556.39	2,799.14	2,181.54	1,902.25	1,871.60	1,320.62	1,683.12	1,692.67	2,324.84
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	381.00	458.00	488.00	609.00	344.00	379.00	416.00	483.00	538.00	431.00	431.00
Stock-Based Comp., Total	381.00	458.00	488.00	609.00	344.00	379.00	416.00	483.00	538.00	431.00	431.00

Ticker:	ebay US EQUITY
Period Type	Annuals

ebay US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Balance Sheet	31/12/2010	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
Balance Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	5,577.41	4,691.10	6,817.00	4,494.00	4,105.00	1,832.00	1,816.00	2,120.00	2,202.00	901.00	1,428.00
Short Term Investments	1,045.40	1,238.30	2,591.00	4,531.00	3,730.00	4,299.00	5,333.00	3,743.00	2,713.00	1,850.00	2,398.00
Total Cash & ST Investments	6,622.81	5,929.40	9,408.00	9,025.00	7,835.00	6,131.00	7,149.00	5,863.00	4,915.00	2,751.00	3,826.00
Accounts & Notes Receivable	454.37	681.59	2,982.00	899.00	600.00	619.00	592.00	696.00	712.00	555.00	412.00
Total Receivables	454.37	681.59	2,982.00	899.00	600.00	619.00	592.00	696.00	712.00	555.00	412.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	3,988.16	6,050.46	9,008.00	13,359.00	18,096.00	1,154.00	1,134.00	1,185.00	1,499.00	1,400.00	2,952.00
Total Current Assets	11,065.34	12,661.45	21,398.00	23,283.00	26,531.00	7,904.00	8,875.00	7,744.00	7,126.00	4,706.00	7,190.00
Net Property, Plant & Equipment	1,523.33	1,986.22	2,491.00	2,760.00	1,486.00	1,554.00	1,516.00	1,597.00	1,597.00	2,043.00	1,867.00
Long-term Investments	1,762.61	2,262.86	2,717.00	4,702.00	5,511.00	3,267.00	3,851.00	6,331.00	3,772.00	1,268.00	825.00
Deferred Charges, LT	-	-	-	-	-	-	4,608.00	5,199.00	4,792.00	3,980.00	3,537.00
Other Long-Term Assets	7,652.48	10,409.69	10,468.00	10,743.00	11,604.00	5,030.00	4,997.00	5,115.00	5,532.00	6,177.00	5,891.00
Total Assets	22,003.76	27,320.22	37,074.00	41,488.00	45,132.00	17,755.00	23,847.00	25,986.00	22,819.00	18,174.00	19,310.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	300.00	564.60	413.00	6.00	850.00	-	1,451.00	781.00	1,546.00	1,173.00	190.00
Accounts Payable	184.96	283.10	301.00	309.00	107.00	349.00	283.00	330.00	286.00	229.00	332.00
Curr. Income Taxes Payable	40.47	297.69	63.00	107.00	125.00	72.00	110.00	177.00	117.00	169.00	180.00
Other Current Liabilities	3,991.08	5,588.82	10,147.00	12,217.00	16,449.00	1,842.00	2,003.00	2,271.00	2,505.00	2,495.00	3,300.00
Total Current Liabilities	4,516.51	6,734.20	10,924.00	12,639.00	17,531.00	2,263.00	3,847.00	3,559.00	4,454.00	4,066.00	4,002.00
Long-Term Debt	1,494.23	1,525.05	4,106.00	4,117.00	6,777.00	6,749.00	7,509.00	9,234.00	7,675.00	7,199.00	8,125.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	690.84	1,131.09	1,179.00	1,085.00	918.00	2,167.00	1,952.00	5,144.00	4,409.00	4,039.00	3,622.00
Total Liabilities	6,701.58	9,390.34	16,209.00	17,841.00	25,226.00	11,179.00	13,308.00	17,937.00	16,538.00	15,304.00	15,749.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	10,482.22	11,146.37	12,064.00	13,033.00	13,889.00	14,540.00	14,909.00	15,295.00	15,718.00	16,128.00	16,499.00
Retained Earnings	10,160.08	13,389.47	15,998.00	18,854.00	18,900.00	7,713.00	14,959.00	13,929.00	16,459.00	17,754.00	22,961.00
Treasury Stock	(6,091.44)	(7,155.42)	(8,053.00)	(9,396.00)	(14,054.00)	(16,203.00)	(19,205.00)	(21,892.00)	(26,394.00)	(31,396.00)	(36,515.00)
Comprehensive Inc. and Other	751.31	549.47	856.00	1,156.00	1,171.00	526.00	(124.00)	717.00	498.00	384.00	616.00
Total Common Equity	15,302.18	17,929.88	20,865.00	23,647.00	19,906.00	6,576.00	10,539.00	8,049.00	6,281.00	2,870.00	3,561.00
Total Equity	15,302.18	17,929.88	20,865.00	23,647.00	19,906.00	6,576.00	10,539.00	8,049.00	6,281.00	2,870.00	3,561.00
Total Liabilities And Equity	22,003.76	27,320.22	37,074.00	41,488.00	45,132.00	17,755.00	23,847.00	25,986.00	22,819.00	18,174.00	19,310.00
Supplemental Items											
Total Shares Out. on Filing Date	1,297.71	1,286.49	1,294.00	1,294.00	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00
Total Shares Out. on Balance Sheet Date	1,297.71	1,286.49	1,294.00	1,294.00	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00
Book Value/Share	11.79	13.94	16.12	18.27	16.26	5.55	9.70	7.82	6.86	3.61	5.21
Tangible Book Value	8,568.31	8,158.51	11,200.00	13,439.00	15,102.00	2,035.00	5,936.00	3,207.00	1,029.00	(1,702.00)	(1,126.00)
Tangible Book Value/Share	6.60	6.34	8.66	10.39	12.34	1.72	5.46	3.12	1.12	(2.14)	(1.65)
Total Debt	1,794.23	2,089.65	4,519.00	4,123.00	7,627.00	6,749.00	8,960.00	10,015.00	9,221.00	8,372.00	8,315.00
Net Debt	(4,828.59)	(3,839.75)	(4,889.00)	(4,902.00)	(208.00)	618.00	1,811.00	(1,294.00)	671.00	5,621.00	4,203.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	86.49	-	89.00	106.00	86.00	84.00	81.00	102.00	106.00	82.00	97.00
Full Time Employees	17,700.00	27,770.00	30,000.00	33,500.00	34,600.00	11,600.00	12,600.00	14,100.00	14,000.00	13,300.00	12,700.00

Ticker:	ebay US EQUITY
Period Type:	Quarters

ebay US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

Ratios	31/03/2019	30/06/2019	30/09/2019	31/12/2019	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
Profitability											
Return on Assets	11.3%	10.6%	9.4%	8.7%	22.7%	24.4%	29.0%	30.2%	15.4%	49.7%	52.4%
Return on Capital	--	--	--	--	--	--	--	--	--	--	--
Return on Equity	41.3%	42.7%	39.0%	39.0%	127.9%	143.4%	173.8%	176.2%	98.4%	161.9%	180.1%
Margin Analysis											
Gross Margin	77.7%	77.2%	74.6%	75.1%	76.4%	82.2%	78.8%	74.1%	72.8%	74.8%	72.9%
SG&A Margin	34.4%	35.9%	35.4%	39.6%	31.6%	30.6%	31.8%	34.6%	28.1%	27.5%	25.9%
EBITDA Margin	28.0%	30.6%	31.3%	31.1%	31.0%	33.0%	34.5%	34.1%	33.8%	32.1%	31.1%
EBIT Margin	21.1%	23.0%	22.9%	22.3%	22.6%	25.2%	27.6%	27.8%	28.1%	26.9%	26.3%
Earnings from Cont. Ops Margin	24.6%	23.0%	19.6%	21.4%	26.5%	32.7%	29.3%	23.6%	27.9%	27.4%	26.5%
Net Income Margin	21.5%	16.6%	14.9%	24.9%	160.3%	31.9%	29.4%	29.5%	21.2%	402.3%	10.6%
Normalized Net Income Margin	23.5%	24.8%	14.1%	23.1%	18.2%	29.1%	26.7%	23.3%	20.2%	24.1%	31.5%
Free Cash Flow Margin	15.3%	25.2%	43.8%	30.5%	23.2%	37.1%	-0.8%	20.6%	31.7%	36.3%	3.8%
Asset Turnover											
Total Asset Turnover	0.5x	0.5x	0.5x	0.4x	0.4x	0.4x	0.5x	0.5x	0.6x	0.4x	0.5x
Fixed Asset Turnover	5.5x	5.4x	5.3x	5.0x	4.1x	4.2x	4.5x	4.9x	5.5x	6.1x	6.6x
Accounts Receivable Turnover	15.1x	13.4x	13.3x	14.5x	13.1x	10.7x	15.0x	19.8x	21.3x	22.0x	38.8x
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	1.5x	1.3x	1.4x	1.2x	1.3x	1.6x	1.8x	1.8x	1.3x	4.0x	3.4x
Quick Ratio	1.1x	1.0x	1.0x	0.8x	1.1x	1.3x	1.1x	1.1x	0.7x	1.4x	1.0x
Cash from Ops. To Curr Liab	1.0x	0.9x	0.8x	0.7x	0.9x	1.1x	1.0x	1.0x	0.7x	1.4x	1.0x
Ave. Days Sales Out.	24.1x	27.2x	27.5x	25.3x	27.9x	34.2x	24.3x	18.4x	17.1x	16.6x	9.4x
Ave. Days Inventory Out.	--	--	--	--	--	--	--	--	--	--	--
Ave. Days Payable Out.	38.9x	43.8x	42.4x	43.2x	44.4x	55.5x	56.5x	48.0x	43.9x	39.7x	35.8x
Ave. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	191.4%	243.4%	257.2%	291.7%	434.8%	313.2%	278.6%	233.5%	195.5%	71.8%	85.0%
Total Debt/Capital	65.7%	70.9%	72.0%	74.5%	81.3%	75.8%	73.6%	70.0%	66.2%	41.8%	46.0%
LT Debt/Equity	158.4%	189.0%	236.5%	250.8%	386.8%	295.4%	278.0%	228.2%	164.4%	66.0%	72.6%
LT Debt/Capital	54.4%	55.0%	66.2%	64.0%	72.3%	71.5%	73.4%	68.4%	55.6%	38.4%	39.3%
Total Liabilities/Total Assets	56.5%	56.0%	62.8%	61.8%	64.1%	62.1%	63.3%	60.8%	52.5%	43.2%	44.5%
EBIT / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
EBITDA / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
(EBITDA-CAPEX) / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
Total Debt/EBITDA	3.19x	3.05x	2.70x	2.94x	3.34x	3.13x	2.63x	2.54x	2.08x	2.69x	2.71x
Net Debt/FRITDA	0.87x	1.14x	1.34x	1.97x	1.46x	1.17x	1.37x	1.78x	1.00x	0.56x	1.03x
Altman Z Score	3.79	3.99	4.47	4.12	4.19	4.59	5.14	5.09	5.56	4.65	4.81
Growth Over Prior Year											
Total Revenue	(6.5%)	(8.2%)	(21.4%)	(22.3%)	(11.8%)	(3.5%)	8.4%	28.3%	42.0%	14.2%	10.8%
Gross Profit	(7.3%)	(8.5%)	(23.9%)	(25.6%)	(13.2%)	2.7%	14.6%	26.5%	35.2%	4.0%	2.4%
EBITDA	6.5%	35.2%	(13.8%)	(25.8%)	(11.8%)	18.7%	30.0%	28.8%	37.9%	(7.1%)	(4.6%)
EBITA	10.6%	47.3%	(16.4%)	(29.9%)	(12.2%)	23.8%	39.7%	40.5%	46.9%	(4.8%)	(0.9%)
EBIT	2.4%	37.4%	(26.6%)	(29.8%)	(4.7%)	36.9%	62.3%	41.6%	49.0%	(4.2%)	0.0%
Earnings from Cont. Ops.	26.8%	(37.3%)	(70.8%)	(38.5%)	(16.5%)	72.3%	188.1%	66.5%	32.0%	(57.3%)	(53.2%)
Net Income	27.3%	(37.4%)	(57.0%)	(26.8%)	558.7%	85.6%	114.7%	57.0%	(81.7%)	1,338.9%	(60.2%)
Normalized Net Income	39.3%	19.4%	(46.1%)	76.7%	(31.8%)	13.2%	105.4%	29.7%	57.6%	(5.3%)	30.4%
Diluted EPS before Extra	42.5%	(28.1%)	(65.8%)	(27.5%)	0.0%	110.9%	244.0%	93.1%	43.9%	(55.7%)	(50.0%)
Accounts Receivable	4.8%	7.0%	(6.2%)	(22.1%)	(11.3%)	6.0%	(33.2%)	(25.8%)	(45.2%)	(83.8%)	(80.5%)
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	47.2%	42.3%	36.1%	27.9%	(11.9%)	(15.3%)	(16.3%)	(8.6%)	(10.4%)	(14.4%)	(13.2%)
Total Assets	(9.1%)	(11.8%)	(20.9%)	(20.4%)	(15.2%)	(5.5%)	(1.6%)	6.3%	(1.0%)	59.0%	58.8%
Tangible Book Value	(104.8%)	(175.5%)	(235.6%)	(290.1%)	2,979.9%	110.2%	2.0%	(23.0%)	(69.5%)	(554.8%)	(552.7%)
Common Equity	(31.5%)	(42.5%)	(52.8%)	(54.3%)	(59.4%)	(29.3%)	(10.7%)	24.1%	78.3%	348.5%	274.8%
Cash from Ops.	11.1%	100.0%	80.8%	(34.2%)	7.6%	29.6%	(89.6%)	(6.5%)	76.0%	10.7%	142.9%
Capital Expenditures	13.9%	(27.7%)	(46.4%)	(0.8%)	(45.6%)	(27.1%)	29.2%	30.2%	(15.3%)	2.1%	28.2%
Levered Free Cash Flow	9.8%	225.0%	140.9%	(38.2%)	33.5%	41.9%	(102.1%)	(13.5%)	94.1%	11.6%	(605.3%)
Unlevered Free Cash Flow	(27.3%)	161.2%	110.6%	(48.4%)	55.1%	53.8%	(116.3%)	(15.6%)	120.3%	12.2%	(84.6%)
Dividend per Share	--	--	--	--	14.3%	14.3%	14.3%	12.5%	12.5%	12.5%	12.5%

Ticker: eBAY US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

eBay Inc

Sector: Productos de consumo no básico Industry: Comercio al por menor de Inter Sub-Industry: Comercio al por menor de Inter

WACC	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	%	%	%	%	%
Equity					
Cost of Equity	8.8%	8.8%	9.9%	10.7%	11.4%
Weight of Equity	81.5%	80.5%	85.0%	83.2%	82.6%
+ Debt					
Cost of Debt	0.7%	0.9%	1.5%	1.4%	1.3%
Weight of Debt	18.5%	19.5%	15.0%	16.8%	17.4%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.3%	7.3%	8.6%	9.2%	9.6%

Capital Structure	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Hist Market Cap	35,896.9	34,371.0	41,704.4	46,408.8	44,101.1
ST Borrowings	17.0	150.0	1,172.0	761.0	1,355.0
LT Borrowings	8,117.0	8,125.0	6,199.0	8,586.0	7,951.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	44,030.9	42,686.0	49,075.4	55,755.8	53,407.1

Debt Summary Data	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Commercial Paper	0.0	0.0	--	--	0.0
Total Revolving Credit	2,000.0	2,000.0	2,000.0	2,000.0	2,000.0
Total Capital Leases	--	18.0	0.2%	--	--
General/Other Borrowings	6,134.0	6,297.0	5,371.0	7,347.0	7,306.0
Total Principal Due	8,134.0	8,315.0	7,371.0	9,347.0	9,306.0
Total Debt Outstanding	8,134.0	8,315.0	7,371.0	9,347.0	9,306.0
Additional Totals					
Total Cash & ST Investments	4,051.0	4,112.0	3,815.0	7,398.0	5,762.0
Net Debt	4,083.0	4,203.0	3,556.0	1,949.0	3,544.0
Total Short-Term Borrowings	17.0	190.0	1,172.0	761.0	1,355.0
Curr. Port. of LT Debt/Cap. Leases	17.0	190.0	1,172.0	761.0	1,355.0
Long-Term Debt (Incl. Cap. Leases)	8,117.0	8,125.0	6,199.0	8,586.0	7,951.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	1.3x	1.3x	1.0x	0.6x	1.0x
Total Debt/EBITDA	2.6x	2.5x	2.1x	2.7x	2.7x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.2x	0.2x	0.3x	0.3x	0.3x
LTM CFO/Total Debt	0.3x	0.3x	0.4x	0.3x	0.3x
EBIT/Interest Expense	--	--	--	--	--
EBIT/Total Interest Expense	--	--	--	--	--
Degree of Financial Leverage	--	--	--	--	--
(EBITDA-CAPEX)/Interest Expense	--	--	--	--	--
EBITDA/Total Interest Expense	--	--	--	--	--

Debt Schedule	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Debt Schedule In Yr 1	0.0	750.0	1,355.0	1,355.0	1,355.0
Debt Schedule In Yr 2	0.0	1,750.0	750.0	1,150.0	750.0
Debt Schedule In Yr 3	1,750.0	1,150.0	750.0	750.0	1,550.0
Debt Schedule In Yr 4	750.0	750.0	800.0	800.0	--
Debt Schedule In Yr 5	750.0	800.0	--	750.0	--
Debt Schedule - Years 2 - 3	1,750.0	2,900.0	1,500.0	1,900.0	2,300.0
Debt Schedule - Years 4 - 5	1,500.0	1,550.0	800.0	1,550.0	--
Debt Schedule - Years 2 - 5	3,250.0	4,450.0	2,300.0	3,450.0	2,300.0
Debt Schedule Beyond Yr 5	800.0	2,550.0	850.0	4,300.0	--
Debt Schedule - Total Debt	7,755.0	7,763.0	7,027.0	9,092.0	9,082.0

Capital Lease Schedule	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Capital Leases - Year 1	--	13.0	--	--	--
Capital Leases - Year 2	--	5.0	--	--	--
Capital Leases - Year 3	--	1.0	--	--	--
Capital Leases - Year 4	--	0.0	--	--	--
Capital Leases - Year 5	--	0.0	--	--	--
Capital Leases - Years 2 - 3	--	6.0	--	--	--
Capital Leases - Years 4 - 5	--	0.0	--	--	--
Capital Leases - Years 2 - 5	--	6.0	--	--	--
Capital Leases Beyond Year 5	--	0.0	--	--	--
Total Future Value of Capital Leases	--	19.0	--	--	--
Present Value of ST Capital Leases	--	13.0	--	--	--
Present Value of LT Capital Leases	--	5.0	--	--	--

Operating Leases (Rental Expense) Schedule	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Rental Expense - Year 1	--	183.0	--	--	--
Rental Expense - Year 2	--	165.0	--	--	--
Rental Expense - Year 3	--	115.0	--	--	--
Rental Expense - Year 4	--	45.0	--	--	--
Rental Expense - Year 5	--	34.0	--	--	--
Rental Expense - Years 2 - 3	--	280.0	--	--	--
Rental Expense - Years 4 - 5	--	79.0	--	--	--
Rental Expense - Years 2 - 5	--	359.0	--	--	--
Rental Expense Beyond Year 5	--	42.0	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	584.0	--	--	--

Contractual Obligation Schedule	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	1,236.0	--	--	--
Contractual Obligations - Years 2-3	--	3,530.0	--	--	--
Contractual Obligations - Years 4-5	--	1,835.0	--	--	--
Contractual Obligations - Years 2 - 5	--	5,365.0	--	--	--
Contractual Obligations - Beyond Year 5	--	3,239.0	--	--	--
Total Contractual Obligations	--	9,840.0	--	--	--

Purchase Obligations	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Purchase Obligations	--	99.0	--	--	--

Interest Rate Data	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	%	%	%	%	%
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

